

Hotels & Leisure | Representative Matters

Four Seasons

Four Seasons Hotel and Resort, Punta Mita, Mexico

- Represented a private company in the acquisition and financing of this hotel
- Represented ownership in the development of a time share component for this hotel
- Represented a public company in the refinancing of this hotel

Four Seasons Hotel, Mexico City, Mexico

- Represented a private company in the acquisition and financing of this hotel

Four Seasons Hotel, Austin, Texas

- Represented a private fund in the acquisition and financing of this hotel, and in the renegotiation of the hotel management agreement
- Represented ownership in a securitized refinancing of this hotel
- Represented ownership in the disposition of this hotel

Four Seasons Hotel, Houston, Texas

- Represented a private fund in the acquisition and financing of this hotel, and in the renegotiation of the hotel management agreement
- Represented ownership in a refinancing of this hotel
- Represented ownership in a condominium development associated with this hotel

Four Seasons Hotel, Santa Barbara, California

- Represented a private fund in the acquisition and financing of this hotel, and in the renegotiation of the hotel management agreement
- Represented ownership in a securitized refinancing of this hotel
- Represented ownership in the disposition of this hotel

Four Seasons Hotel, Toronto, Canada

- Represented a private fund in the acquisition and financing of this hotel, and in the renegotiation of the hotel management agreement
- Represented ownership in the refinancing of this hotel
- Represented ownership in the disposition of this hotel

Four Seasons Aviara Hotel and Resort, Carlsbad, California

- Represented a private fund in the acquisition and financing of this hotel, and in the renegotiation of the hotel management agreement
- Represented ownership in a securitized refinancing of this hotel

Four Seasons Hotel and Resort, Nevis, B.W.I.

- Represented a private fund in the acquisition and financing of this hotel, and in the renegotiation of the hotel management agreement
- Represented ownership throughout the reconstruction of this hotel after hurricane damage

Four Seasons Hotel, Seattle, Washington

- Representing a private investment group in the development ,including the negotiation of the agreements with Four Seasons, for this hotel

Four Seasons Hotel, Washington, D.C.

- Represented a public company in the acquisition and financing of this hotel

Ritz-Carlton

Ritz-Carlton Half Moon Bay, Half Moon Bay, California

- Represented a public company in the acquisition and financing of this hotel

Ritz-Carlton Hotel, St. Louis, Missouri

- Represented a private fund in the acquisition and financing of this hotel
- Represented ownership in a securitized refinancing of this hotel

Ritz-Carlton Hotel, Laguna Niguel, Dana Point, California

- Represented a private company in the acquisition and financing of this hotel
- Represented a public company in a subsequent acquisition of this hotel

Rosewood Hotels & Resorts, LLC

The Lanesborough, London, England

- Represented the manager of the hotel in a potential equity contribution and restructuring of the management documents

Rosewood Mansion on Turtle Creek, Dallas, Texas

- Represented a private fund in the acquisition of an interest in the entity that owns this hotel
- Represented ownership in a refinancing of this hotel

Rosewood Little Dix Bay Hotel and Resort, Virgin Gorda, B.V.I.

- Represented a private fund in the acquisition of this hotel in a transaction with a foreclosing lender
- Renegotiation of hotel management agreement
- Represented ownership in the development of residential villas associated with this hotel

The Carlyle, New York, New York

- Represented a private fund in the acquisition and financing of this hotel

Caneel Bay Resort, U.S.V.I.

- Represented a private fund in the acquisition and financing of this hotel

Fairmont

The Fairmont, San Jose, California

- Represented a private fund in the acquisition and subsequent expansion of this hotel
- Represented ownership in a securitized refinancing of this hotel
- Represented ownership in exchange transaction

The Fairmont, San Francisco, California

- Represented a private fund in the acquisition and financing of this hotel
- Represented ownership in a refinancing of this hotel

The Fairmont, Dallas, Texas

- Represented a private fund in the acquisition and financing of this hotel
- Represented ownership in a refinancing of this hotel
- Represented ownership in exchange transaction

The Fairmont, New Orleans, Louisiana

- Represented a private fund in the acquisition and financing of this hotel
- Represented ownership in a refinancing of this hotel
- Represented ownership with respect to insurance and financing in the aftermath of Hurricane Katrina

The Fairmont, Chicago, Illinois

- Represented the developer of this hotel
- Represented a public company in the acquisition and financing of this hotel

The Fairmont, Kansas City, Missouri (formerly the Ritz-Carlton Hotel)

- Represented a private fund in the acquisition and financing of this hotel
- Represented ownership in a refinancing of this hotel
- Represented ownership in the disposition of this hotel

The Fairmont Miramar, Santa Monica, California (formerly the Sheraton Miramar)

- Represented a private fund in the acquisition and financing of this hotel
- Represented ownership in a refinancing of this hotel
- Represented ownership in the disposition of this hotel

The Fairmont Scottsdale, Arizona

- Represented a public company in the acquisition and financing of this hotel, together with the negotiation of a hotel management agreement

InterContinental

InterContinental, Prague, Czech Republic

- Represented a private company in the acquisition of the holding company that indirectly owns this hotel
- Financed and restructured the ownership of the hotel to achieve U.S. tax efficiency
- Represented ownership in a refinancing of this hotel

InterContinental, Chicago, Illinois

- Represented a public company in the acquisition of a majority interest in this hotel, including negotiation of the hotel management agreement, the joint venture agreements and the financing documents
- Represented a public company in a refinancing of this hotel

InterContinental, Miami, Florida

- Represented a public company in the acquisition of a majority interest in this hotel, including negotiation of the hotel management agreement, the joint venture agreements and the financing documents
- Represented a public company in a refinancing of this hotel

Doubletree

DoubleTree Hotel, Modesto, California

DoubleTree Hotel, Bakersfield, California

- Formed equity structure for ownership, including private placement documents
- Represented ownership in the acquisition of these hotels
- Represented ownership in the negotiation of the hotel management agreements for these hotels
- Represented ownership in financing these hotels

Swissôtel

The Swissôtel, Chicago, Illinois

- Represented selling entity

Embassy Suites

Embassy Suites, Crystal City, Washington, D.C.

- Represented a private company in the acquisition and financing of this hotel

Embassy Suites, Philadelphia, Pennsylvania

- Represented a private company in the acquisition and financing of this hotel

Embassy Suites, Santa Clara, California

- Represented a private company in the acquisition and financing of this hotel

Embassy Suites, Center City, Philadelphia, Pennsylvania

- Represented a private company in the acquisition and financing of this hotel

Embassy Suites, Lake Buena Vista, Orlando, Florida

- Represented a private company in the acquisition and financing of this hotel

Hyatt

The Park Hyatt, San Francisco, California

- Represented a private company in the acquisition and financing of this hotel

The Park Hyatt, Sydney, Australia

- Represented a private company in the acquisition of the debt and, subsequently, the equity associated with this hotel
- Represented the owner in the disposition of this hotel

The Hyatt Regency Hotel, San Francisco, California

- Represented a private company in the acquisition and financing of this hotel

The Hyatt Regency Hotel, Phoenix, Arizona

- Represented a private company in the acquisition and financing of this hotel

The Hyatt at University Village, Chicago, Illinois

- Represented a private company in the acquisition and financing of this hotel
- Renegotiated the hotel management agreement for the hotel
- Represented the owner in the disposition of this hotel

The Hyatt Regency Hotel, Coral Gables, Miami, Florida

- Represented a private company in the acquisition and financing of this hotel

The Hyatt Regency Hotel, New Orleans, Louisiana

- Represented a private company in the acquisition and financing of this hotel

The Hyatt Regency Hotel, Chicago, Illinois

- Represented the owner and developer of this hotel

The Hyatt Regency Hotel, Warsaw, Poland

- Represented the lender in a financing secured by this hotel

The Hyatt at McCormick Place, Chicago, Illinois

- Represented a member of the design/build team in the development of this hotel

The Hyatt Regency Hotel, Jacksonville, Florida

- Represented ownership in negotiating a management agreement for this hotel

Marriott

Paris Marriott Champs Elysées, Paris, France

- Represented a private company in the acquisition and financing of this hotel
- Represented ownership in a refinancing of this hotel
- Represented ownership in a sale/leaseback of this hotel

Hamburg Marriott, Hamburg, Germany

- Represented ownership in a sale/leaseback of this hotel

Marriott's Rancho Las Palmas Resort, Rancho Mirage, California

- Represented a private company in the acquisition and financing of this hotel

Marriott's Lincolnshire Resort, Lincolnshire, Illinois

- Represented a private company in the acquisition and financing of this hotel

Marriott's Eastside Hotel, New York, New York

- Represented a private company in the acquisition and financing of this hotel

Marriott Schaumburg, Schaumburg, Illinois

- Represented a private company in the acquisition and financing of this hotel

Marriott Executive Residence, Prague, Czech Republic

- Represented the developer of this hotel

Ventura Beach Marriott, Ventura, California

- Represented ownership in the acquisition and financing of this hotel

Warsaw Marriott Hotel, Warsaw, Poland

- Represented a private company in the acquisition and financing of this hotel

Marriott Hotel Fort Collins, Fort Collins, Colorado

- Represented a private company in the acquisition of this hotel
- Represented ownership in the negotiation of a hotel management agreement for this hotel
- Represented ownership in the financing of this hotel

Ramada

Bucharest Airport Hotel, Bucharest, Romania

- Represented the owner of this hotel in its negotiations with Ramada

Westin

The Westin St. Francis, San Francisco, California

- Represented a public company in the acquisition and financing of this hotel

The Westin Hotel, Santa Clara, California

- Represented a private company in the acquisition and financing of this hotel

The Westin Hotel, Bellevue, Washington

- Representing the developer of a large mixed use facility, including representation of owner of project's hotel component in its negotiations with Westin

Sheraton

The West Port Sheraton Hotels, St. Louis, Missouri

- Represented a private company in the acquisition and financing of this hotel

Hilton (USA)

Burbank Airport Hilton, Burbank, California

- Represented a private company in the acquisition and financing of this hotel

Miami Airport Hilton & Towers, Miami, Florida

- Represented a private company in the acquisition and financing of this hotel

Renaissance

Renaissance Beverly Hills, Los Angeles, California

- Represented a private company in the acquisition and financing of this hotel
- Represented municipal government owner in connections with management contract issues with respect to the Renaissance Hotel

Holiday Inn

The Holiday Inn, Bursa, Turkey

- Advised the manager of this hotel on legal issues surrounding development of this hotel

The Holiday Inn, Odessa, Ukraine (proposed)

- Advised the manager of this hotel on legal issues surrounding development of this hotel

The Holiday Inn, Skokie, Illinois

- Represented the lender in a financing secured by this hotel

The Holiday Inn, Chicago City Centre, Illinois

- Represented a private company in the acquisition of this hotel

Residence Inn

The Residence Inn, Silver Spring, Maryland

- Represented a private company in the acquisition of this hotel

The Residence Inn, Columbia, Maryland

- Represented a private company in the acquisition of this hotel

The Residence Inn, National Harbor, Maryland

- Represented a private company in the acquisition of this hotel site
- Represented a private company in the development of this hotel

Courtyard By Marriott

Courtyard by Marriott Hotel Fort Collins, Fort Collins, Colorado

- Represented a private company in the acquisition of this hotel
- Represented ownership in the negotiation of a hotel management agreement for this hotel
- Represented ownership in the financing of this hotel

Jumeirah

The Essex House, New York, New York

- Represented a private company in the acquisition and financing of this hotel
- Represented the owner of this hotel in the negotiation of a new hotel management agreement

Dubai Hotel Portfolio

- Represented the owner of a portfolio of hotels in Dubai in negotiating a form of hotel management agreement

Other Flags

Hotel del Coronado, San Diego, California

- Represented a public company in the acquisition of a majority interest in this hotel, including negotiation of the hotel management agreement, the joint venture agreements and the financing documents

Best Western Inn of Chicago, Chicago, Illinois

- Represented a private company in the acquisition of this hotel

Stakis St. Ermins, London, England

- Represented a private company in the acquisition and financing of this hotel

Conrad International, Istanbul, Turkey

- Represented the developer of this hotel

The Loews Santa Monica, Santa Monica, California

- Represented a private company in the acquisition and financing of this hotel

The Westward Look Resort, Tucson, Arizona

- Represented a private company in the acquisition and financing of this hotel

The Comfort Inn, O'Hare, Chicago, Illinois

- Represented the owner in the acquisition and redevelopment of this hotel

Hotel Allegro, Chicago, Illinois

- Represented the owner of the hotel in a redevelopment and major repositioning

Xerox Document University, Leesburg, Virginia

- Represented a private company in the acquisition and financing of this hotel

The Homestead, Hot Springs, Virginia

- Represented an investment fund in the acquisition and financing of a public company which owned and operated this resort

Barton Creek Resort, Austin, Texas

- Represented an investment fund in the acquisition and financing of a public company which owned and operated this resort

Financings

US\$100,000,000 Commercial Mortgage-Backed Securities (secured by one hotel)

- Represented the owner/borrower

US\$1,200,000,000 Commercial Mortgage-Backed Securities (secured by fifteen hotels)

- Represented the owner/borrower

US\$455,000,000 Commercial Mortgage-Backed Securities (secured by ten hotels)

- Represented the owner/borrower

US\$422,000,000 Commercial Mortgage-Backed Securities (secured by seven hotels)

- Represented the owner/borrower

US\$ 80,000,000 Commercial Mortgage-Backed Securities (secured by one hotel)

- Represented the owner/borrower

US\$150,000,000 Commercial Mortgage-Backed Securities (secured by three hotels)

- Represented the owner/borrower

US\$350,000,000 Commercial Mortgage-Backed Securities (secured by eight hotels)

- Represented the owner/borrower

US\$220,000,000 Commercial Mortgage-Backed Securities (secured by one hotel)

- Represented the owner/borrower

US\$270,000,000 Commercial Mortgage-Backed Securities (secured by one hotel)

- Represented the owner/borrower

US\$91,000,000 Commercial Mortgage-Backed Securities (secured by one hotel)

- Represented the owner/borrower

US\$121,000,000 Commercial Mortgage-Backed Securities (secured by one hotel)

- Represented the owner/borrower

US\$1,400,000,000 Commercial Mortgage-Backed Securities (secured by two hotels, 61 golf courses and 56 sports and business clubs)

Corporate Transactions

Sunstone Hotel Investors, Inc.

- Counsel to the Special Committee of the Board of Directors
- Supervising counsel for several multi-country hotel-related bids

Acquisition from the City of Warsaw of Hotele Warszawskie Syrena Sp. z o.o. (comprising the Hotel Polonia, Hotel Metropol, Hotel MDM, Hotel Warszawa, Hotel Saski and the Hotel Nowa Praga)

Acquisition of the Fairmont Hotel Management Company

Merger of the Fairmont Hotel Management Company with Canadian Pacific Hotels and Resorts to form

Fairmont Hotels and Resorts

Acquisition of a controlling interest in Rosewood Hotels and Resorts

Represented KSL Capital Partners as finance counsel in connection with the acquisition of ClubCorp., Inc.