

MERGERS & ACQUISITIONS

2008 REPRESENTATIVE TRANSACTIONS



Aculight Corporation
Sale to Lockheed Martin Corp.



AGT Enterprises, Inc.
Sale of assets to
Kerasotes ShowPlace Theatres, LLC



Amazon.com, Inc.
Acquisition of
Box Office Mojo, LLC



Amazon.com, Inc.
Acquisition of Fabric.com



Amazon.com, Inc.
Acquisition of
Reflexive Entertainment Inc.



Attenex Corporation
Sale to FTI Consulting, Inc.



Bay Grove Capital, LLC
Acquisition of
Seafreeze Cold Storage



Captaris, Inc.
Sale to Open Text Corp.



Carlyle Holdings, Inc.
Sale to Carlisle Companies Inc.
and Tensolite



Chockstone, Inc.
Sale to
Heartland Payment Systems, Inc.



Classic Party Rentals
Acquisition of assets of
Capital Party Rentals LLC



Classic Party Rentals
Acquisition of assets of
Event Rentals 2 LLC



Classic Party Rentals
Acquisition of assets of
TriServe Party Rentals



Clipper Seafoods Ltd.
Acquisition of
Alaska Frontier Company



The Coffee Equipment Company
Sale to Starbucks Corporation



Continental Mills, Inc.
Acquisition of Albers



Cranium, Inc.
Sale to Hasbro, Inc.



Digimarc Corporation
Sale of ID Systems business
to L-1 Identity Solutions, Inc.



Esterline Technologies Corp.
Acquisition of NMC Group Inc.



Farecast, Inc.
Sale to Microsoft Corporation



General Software, Inc.
Sale to Phoenix Technologies Ltd.



International Isotopes Inc.
Acquisition of assets of
Sequoyah Fuels Corp.



Joseph Simon & Sons, Inc.
Sale to Simon Metals, LLC



Leggett & Platt, Inc.
Sale of Aluminum Division to
Kenner & Co.



Meteor Solutions, Inc.
(f.k.a. Fyreball)
Acquisition of Reach Machines, Inc.



Microchip Technology Inc.
Acquisition of
Hampshire Company, Inc.



Microsoft Corporation
Acquisition of
Greenfield Online, Inc.



Name Intelligence, Inc.
Sale to Thought Convergence, Inc.



PacificCorp
Acquisition of
Chehalis Power Generating, LLC



SNAPin Software Inc.
Sale to
Nuance Communications, Inc.



Sphere Source, Inc.
Sale to AOL LLC



Stockamp & Associates
Sale to Huron Consulting Group



Strix Systems, Inc.
Sale of Company



TicketsNow.com, Inc.
Sale to
Ticketmaster Entertainment



Westover Scientific, Inc.
Sale of Fiber Division assets
to JDS Uniphase Corp.



WhitePages, Inc.
Acquisition of Snapvine, Inc.



Legal Counsel to Great Companies®